

ST. LOUIS TRUST & Family Office

Paul Hoffman Participates in New York Family Office Fintech Summit



Paul Hoffman, Principal

Paul Hoffman, Principal at St. Louis Trust & Family Office, participated in the 4th annual New York Family Office Fintech Summit on March 21, 2019. Paul sat on a panel titled “The Holy Grail: Is a Truly Integrated Technology Platform Possible?” and shared perspective on St. Louis Trust & Family Office’s ongoing efforts to optimize our use of technology in our daily processes.

In summarizing his contribution to the panel, Paul stated that “the systems we are implementing are making data more accessible, which allows our people to focus on creating a great client experience instead of gathering data.”

St. Louis Trust & Family Office is an independent, multi-family office and trust company that advises clients on more than \$10 billion of investment assets and more than \$12 billion of total wealth. Founded in 2002, St. Louis Trust & Family Office provides holistic, high-touch client service including customized, independent investment management and a full range of family office and fiduciary services. The firm serves a limited number of clients with substantial wealth in order to maintain very low client-to-employee ratios. Visit stlouistrust.com to explore how the firm manages complexity with unmatched expertise and focuses on Family, Always.